SEC Form 3 FORM 3

# UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

# **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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| Filed pursuant to Section 16(a) of the Securities Exchange Act of 193 | 34 |
|---|----|
| or Section 30(h) of the Investment Company Act of 1940                |    |

| 1. Name and Address of Reporting Person <sup>*</sup><br><u>210 Capital, LLC</u>     |  |                     | Requ<br>(Mon | 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year)<br>10/20/2021 |                         | 3. Issuer Name and Ticker or Trading Symbol P10, Inc. [ PX ]   |                                |                                    |  |                  |   |   |
|---|--|---------------------|--------------|---|-------------------------|--|--------------------------------|------------------------------------|--|------------------|---|---|
| (Last) (First) (Middle)<br>4514 COLE AVENUE, SUITE 1600                             |  |                     |              |   |                         |  | Amendment, I<br>I (Month/Day/\ | Date of Original<br>Year)          |  |                  |   |   |
| (Street)  |  |                     |              |   |                         | Director X 10% Ow<br>Officer (give Other (s<br>title below) below)   |                                |                                    |  |                  | Individual or Joint/Group Filing<br>Check Applicable Line)<br>Form filed by One Reporting |   |
|   | ΥX   | 75205               |              |   |                         |  |                                | ,                                  |  | x                | Person<br>Form filed b<br>Reporting P   | y More than One<br>lerson   |
| (City) (S   | State)   | (Zip)               |              |   |                         |  |                                |                                    |  |                  |   |   |
|   | Table I - Non-Derivative Securities Beneficially Owned   |                     |              |   |                         |  |                                |                                    |  |                  |   |   |
| 1. Title of Security (Instr. 4)   |  |                     |              |   |                         | 2. Amount of Securities<br>Beneficially Owned (Instr.<br>4)3. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 5) |                                | irect<br>direct                    | 4. Nature of Indirect Beneficial<br>Ownership (Instr. 5) |                  |   |   |
|   | Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities) |                     |              |   |                         |  |                                |                                    |  |                  |   |   |
| 1. Title of Derivative Security (Instr.<br>4)                                       |  |                     |              |   |                         | 3. Title and Amount of Sec<br>Underlying Derivative Secu   |                                |                                    |  | ersion<br>ercise | 5.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 5)                   | 6. Nature of<br>Indirect<br>Beneficial<br>Ownership (Instr.<br>5) |
|   |  | Date<br>Exercisable |              |   | tle                     | Amount or<br>Number of<br>Shares   |                                | Price of<br>Derivative<br>Security |  |                  |   |   |
| Class B Common Stock <sup>(1)</sup>   |  | (2)(3)              | )(3) (2)(3)  |   | Class A Common<br>Stock | 4,905,274 <sup>(2)(3)</sup>  |                                | (2)(3)                             |  | I                | See Footnote <sup>(4)</sup>   |   |
| 1. Name and Add 210 Capital   | •  | orting Pers         | on*          |   |                         |  |                                |                                    |  |                  |   |   |
| (Last)(First)(Middle)4514 COLE AVENUE, SUITE 1600                                   |  |                     |              |   |                         |  |                                |                                    |  |                  |   |   |
| (Street)<br>DALLAS  | ТХ   |                     | 75205        |   |                         |  |                                |                                    |  |                  |   |   |
| (City)  | (State)  |                     | (Zip)        |   |                         |  |                                |                                    |  |                  |   |   |
| 1. Name and Address of Reporting Person <sup>*</sup><br>COVENANT RHA PARTNERS, L.P. |  |                     |              | 2   |                         |  |                                |                                    |  |                  |   |   |
| (Last) (First) (Middle)<br>4514 COLE AVENUE, SUITE 1600                             |  |                     |              |   |                         |  |                                |                                    |  |                  |   |   |
| (Street)<br>DALLAS  | ТХ   |                     | 75205        |   |                         |  |                                |                                    |  |                  |   |   |
| (City) (State) (Zip)  |  |                     |              |   |                         |  |                                |                                    |  |                  |   |   |
| 1. Name and Address of Reporting Person <sup>*</sup><br>CCW/LAW Holdings, LLC       |  |                     |              |   |                         |  |                                |                                    |  |                  |   |   |
| (Last)  | (First)  |                     | (Middle)     |   |                         |  |                                |                                    |  |                  |   |   |

| 4514 COLE AVENUE, SUITE 1600  |              |          |  |  |  |  |
|---|--------------|----------|--|--|--|--|
| (Street)  |              |          |  |  |  |  |
| DALLAS  | TX           | 75205    |  |  |  |  |
| (City)  | (State)      | (Zip)    |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup><br>RHA Investments, Inc. |              |          |  |  |  |  |
| (Last)  | (First)      | (Middle) |  |  |  |  |
| 4514 COLE #   | AVENUE, SUIT | Е 1600   |  |  |  |  |
| (Street)  |              |          |  |  |  |  |
| DALLAS  | TX           | 75205    |  |  |  |  |
| (City)  | (State)      | (Zip)    |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup> <u>Alpert Robert H</u>   |              |          |  |  |  |  |
| (Last)  | (First)      | (Middle) |  |  |  |  |
| 4514 COLE A   | AVENUE, SUIT | Е 1600   |  |  |  |  |
| (Street)  |              |          |  |  |  |  |
| DALLAS  | TX           | 75205    |  |  |  |  |
| (City)  | (State)      | (Zip)    |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup> <u>Webb C Clark</u>      |              |          |  |  |  |  |
| (Last)  | (First)      | (Middle) |  |  |  |  |
| 4514 COLE /   | AVENUE, SUIT | Е 1600   |  |  |  |  |
| (Street)  |              |          |  |  |  |  |
| DALLAS  | TX           | 75205    |  |  |  |  |
| (City)  | (State)      | (Zip)    |  |  |  |  |

#### **Explanation of Responses:**

1. This Form 3 is being filed by 210/P10 Acquisition Partners, LLC ("210/P10"), in its capacity as direct holder of shares of Class B Common Stock, 210 Capital, LLC ("210 Capital"), in its capacity as sole member of 210/P10, Covenant RHA Partners, L.P. ("RHA Partners"), in its capacity as member of 210 Capital, CCW/LAW Holdings, LLC ("CCW Holdings"), in its capacity as member of 210 Capital, Nr. Webb, in his capacity as sole member of CCW Holdings, RHA Investments, Inc. ("RHA Investments"), in its capacity as general partner of RHA Partners, and Mr. Alpert, in his capacity as President and sole shareholder of RHA Investments (collectively, the "Reporting Persons"). Each Reporting Person disclaims beneficial ownership of the securities of the Issuer reported herein, except to the extent of his or its pecuniary interest therein, and the filing of this Form 3 shall not be construed as an admission that such persons are beneficial owners of the securities of the Issuer reported herein.

2. Holders of Class B Common Stock may elect to convert such shares on a one-for-one basis into Class A Common Stock at any time. Upon any transfer, Class B Common Stock converts automatically on a one-for-one basis into shares of Class A Common Stock, except in the case of transfers to certain permitted transferees. After a Sunset (as defined below) becomes effective, each share of Class B Common Stock will automatically convert into Class A Common Stock.

3. Continued from Footnote 2: A "Sunset" is triggered by any of the earlier of the following: (i) the Sunset Holders (as defined in the amended and restated certificate of incorporation of the Issuer (the "Charter")) cease to maintain direct or indirect beneficial ownership of 10% of the outstanding shares of Class A Common Stock (determined assuming all outstanding shares of Class B Common Stock have been converted into Class A Common Stock), (ii) the Sunset Holders collectively cease to maintain direct or indirect beneficial ownership of at least 25% of the aggregate voting power of the outstanding shares of Common Stock, and (iii) upon the tenth anniversary of the effective date of the Charter.

4. Represents shares of Class B Common Stock owned directly by 210/P10. By virtue of their relationship with 210/P10 described in Footnote 1, each of 210 Capital, RHA Partners, CCW/Law Holdings, RHA Investments, Mr. Webb and Mr. Alpert may be deemed to beneficially own the shares of Class B Common Stock owned directly by 210/P10.

### **Remarks:**

Exhibit 24 - Power of Attorney

 210/P10 ACQUISITION
 10/20/2021

 PARTNERS, LLC, By: 210

 Capital, LLC, Its: Sole

 Member, By:

 CovenantRHAPartners,L.P.,

 Its:Member, By: /s/ Robert

 Alpert, Its: Authorized

 Signatory, By: CCW/Law

 Holdings,LLC, Its:

| <u>Member, By: /s/ C. Clark</u><br><u>Webb, Its: Authorized</u><br><u>Signatory</u>  |                   |
|--|-------------------|
| 210 CAPITAL, LLC, By:<br>Covenant RHA Partners,<br>L.P., Its: Member, By: /s/<br>Robert Alpert, Its:<br>Authorized Signatory, By:<br>CCW/Law Holdings, LLC,<br>Its: Member, By: /s/ C.<br>Clark Webb, Its: Authorized<br>Signatory | <u>10/20/2021</u> |
| <u>COVENANT RHA</u><br><u>PARTNERS, L.P., By:</u><br><u>RHA Investments, Inc., Its:</u><br><u>Member, By: /s/ Robert</u><br><u>Alpert, Its: Authorized</u><br><u>Signatory</u>   | <u>10/20/2021</u> |
| <u>CCW/LAW HOLDINGS,</u><br><u>LLC, By: /s/ C. Clark</u><br><u>Webb, Its: Authorized</u><br><u>Signatory</u>   | <u>10/20/2021</u> |
| <u>RHA INVESTMENTS,</u><br><u>INC., By: /s/ Robert Alpert,</u><br><u>Title: President</u>  | <u>10/20/2021</u> |
| ROBERT ALPERT, By: /s/<br>Robert Alpert  | <u>10/20/2021</u> |
| <u>C. CLARK WEBB, By: /s/</u><br><u>C. Clark Webb</u>  | <u>10/20/2021</u> |
| ** Signature of Reporting Person   | Date              |

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## **POWER OF ATTORNEY**

Know all by these presents, that, for good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, each of the undersigned hereby constitutes and appoints each of Robert Alpert, C. Clark Webb and Amanda Coussens, and any of their substitutes, signing singly, such undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of each undersigned (in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder (the "Exchange Act"), in such undersigned's capacity, any and all Forms 3, 4 and/or 5, and any amendments thereto, that are necessary or advisable for such undersigned to file under Section 16(a) (collectively, "Documents");

(2) do and perform any and all acts for and on behalf of such undersigned that may be necessary or desirable to complete and execute any such Documents and timely file such Documents with the United States Securities and Exchange Commission and any stock exchange or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, such undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

Each of the undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as such undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that each such attorney-in-fact (or such attorney-in-fact's substitute or substitutes) shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. Each of the undersigned acknowledges that each attorney-in-fact, in serving in such capacity at the request of such undersigned, is not assuming, nor is such attorney-in-fact's substitute or substitutes or P10, Inc., a Delaware corporation (the "Company") assuming, any of such undersigned's responsibilities to comply with the Exchange Act. Each of the undersigned agrees to defend and hold harmless each attorney-in-fact (and such attorney-in-fact's substitute or substitutes) from and against any and all loss, damage or liability that such attorney-in-fact may sustain as a result of any action taken in good faith hereunder.

This Power of Attorney shall remain in full force and effect until such undersigned is no longer required to file Documents with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to each of the foregoing attorneys-in-fact.

| /s/ Robert Alpert<br>ROBERT ALPERT |   |  |  |  |  |
|------------------------------------|---|--|--|--|--|
| /s/ C. Clark Webb<br>C. CLARK WEBB |   |  |  |  |  |
| 210/P                              | 10 ACQUISITION PARTNERS, LLC  |  |  |  |  |
| By:                                | 210 Capital, LLC<br>Title: Sole Member                                  |  |  |  |  |
| By:                                | Covenant RHA Partners, L.P.<br>Title: Member                            |  |  |  |  |
| By:                                | /s/ Robert Alpert<br>Name: Robert Alpert<br>Title: Authorized Signatory |  |  |  |  |
| By:                                | CCW/LAW Holdings, LLC<br>Title: Member                                  |  |  |  |  |
| By:                                | /s/ C. Clark Webb<br>Name: C. Clark Webb<br>Title: Authorized Signatory |  |  |  |  |

# 210 CAPITAL, LLC

- By: Covenant RHA Partners, L.P. Title: Member
- By: /s/ Robert Alpert Name: Robert Alpert Title: Authorized Signatory
- By: CCW/LAW Holdings, LLC Title: Member
- By: /s/ C. Clark Webb Name: C. Clark Webb Title: Authorized Signatory

# **Covenant RHA Partners, L.P.**

By: /s/ Robert Alpert Name: Robert Alpert Title: Authorized Signatory

# CCW/LAW Holdings, LLC

By: /s/ C. Clark Webb Name: C. Clark Webb Title: Authorized Signatory